



Save Journey



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Journey ✕

Search by Name

Recently used

Copy about Recently used here

- Contact Created ?
- Add Note ?
- Send an Email ?
- Contact Date ?
- Email Status ?

Show All

- > Actions ≡
- > Conditions ≡
- > Events ≡
- > Triggers ≡





Save Journey



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 **Contact Created**



Save Journey



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 **Contact Created**

Component Settings ✕

 **Contact Created**

Name

Add name here

Description

Add description here

Occurrence Limit

[Edit](#)

This event may occur 9999 times per contact.

Event Parameters

[Edit](#)

Send the "It's time to review papers" SMS to the Borrower.

Save



 **Contact Created**

Component Settings ✕

 **Contact Created**

Name

Send an SMS to Loan Participants

Description

Testing the initial contact journey

Occurrence Limit [Edit](#)

This event may occur 9999 times per contact.

Event Parameters [Edit](#)

Send the "It's time to review papers" SMS to the Borrower.

Save



Save Journey ▼

Go to Classic Journey Editor



 **Test Contact Journey**
Testing the initial contact journey



Edit Copy Delete

Test Contact Journey
Testing the initial contact journey



Edit Copy Delete

Test Contact Journey
Testing the initial contact journey



Save Journey ▼

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 **Test Contact Journey**
Testing the initial contact journey

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 **Test Contact Journey**
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 Delete

Assigned to Group Send an Email Timer Delay

Assign a Task

Search for more ▼



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Testing the initial contact journey

 Delete

Assigned to Group Send an Email Timer Delay

Assign a Task

Search for more ▼



Test Contact Journey
Testing the initial contact journey

Delete

Assigned to Group Send an Email Timer Delay

Assign a Task

Search for more ▼

- Send an Email
- Email Group



Test Contact Journey
Testing the initial contact journey



Send an Email

Component Settings ✕

Send an Email

Name

Add name here

Description

Add description here

Occurrence Limit

[Edit](#)

This event may occur 9999 times per contact.

Event Parameters

[Edit](#)

Send the "It's time to review papers" SMS to the Borrower.

Save



Test Contact Journey
Testing the initial contact journey



Send an Email

Component Settings ✕

Send an Email

Name
Email recent homebuyers

Description
Send out a congratulation to recent homebuyers

Occurrence Limit [Edit](#)
This event may occur 9999 times per contact.

Event Parameters [Edit](#)
Send the "It's time to review papers" SMS to the Borrower.

Save



 **Test Contact Journey**
Testing the initial contact journey



 **Email recent homebuyers**
Email recent homebuyers



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Testing the initial contact journey




 **Email recent homebuyers**
Email recent homebuyers

 **Email recent homebuyers**
Email recent homebuyers




 **Test Contact Journey**
Testing the initial contact journey

 Delete


 **Email recent homebuyers**
Email recent homebuyers





 **Test Contact Journey**
Testing the initial contact journey



 **Email recent homebu**
Email recent homebuyers